

Fidelity Deposit & Discount Bank - Wealth Management

Index Snap Shot

Month Ending May 31st, 2019

Equities & Commodities ¹	Close		1-Month		YTD		1-Year		3-Year
S&P 500	2,752	▼	-6.35%	▲	10.73%	▲	3.78%	▲	11.71%
Dow Jones Industrials	24,815	▼	-6.32%	▲	7.54%	▲	4.05%	▲	14.43%
NASDAQ	7,453	▼	-7.78%	▲	12.86%	▲	1.26%	▲	15.96%
Growth Stocks		▼	-6.32%	▲	13.68%	▲	5.40%	▲	15.33%
Value Stocks		▼	-6.43%	▲	8.45%	▲	1.44%	▲	7.97%
Small Cap Stocks		▼	-7.78%	▲	9.25%	▼	-9.08%	▲	9.73%
Foreign Developed Stocks		▼	-4.80%	▲	7.64%	▼	-5.75%	▲	5.82%
Emerging Market Stocks		▼	-7.26%	▲	4.09%	▼	-8.70%	▲	9.88%
Commodities		▼	-3.36%	▲	2.31%	▼	-12.37%	▼	-1.73%
Sectors ²			1 Month		YTD		1-Year		3-Year
Communication Services		▼	-5.93%	▲	14.21%	▲	11.59%	▲	2.18%
Consumer Discretionary		▼	-7.59%	▲	13.04%	▲	5.90%	▲	13.41%
Consumer Staples		▼	-3.84%	▲	10.42%	▲	15.59%	▲	4.83%
Energy		▼	-11.14%	▲	3.53%	▼	-20.05%	▼	-1.66%
Financials		▼	-7.17%	▲	9.85%	▼	-2.32%	▲	12.66%
Health Care		▼	-2.36%	▲	1.34%	▲	7.67%	▲	8.84%
Industrials		▼	-7.76%	▲	12.55%	▼	-1.03%	▲	10.00%
Information Technology		▼	-8.69%	▲	16.49%	▲	4.40%	▲	21.44%
Materials		▼	-8.18%	▲	4.97%	▼	-7.30%	▲	6.07%
Real Estate		▲	1.16%	▲	18.34%	▲	19.87%	▲	8.12%
Utilities		▼	-0.77%	▲	11.01%	▲	18.40%	▲	9.59%
Bonds ³	Yield ⁴		1 Month		YTD		1-Year		3-Year
2 Year Treasury	1.92%	▲	0.75%	▲	1.91%	▲	3.37%	▲	1.18%
10 Year Treasury	2.12%	▲	3.36%	▲	5.90%	▲	8.77%	▲	1.09%
30 Year Treasury	2.57%	▲	7.49%	▲	10.56%	▲	11.62%	▲	2.75%
US Investment Grade Bonds	2.69%	▲	1.78%	▲	4.80%	▲	6.40%	▲	2.50%
US High Yield Bonds	6.57%	▼	-1.19%	▲	7.49%	▲	5.51%	▲	7.04%
US Municipal Bonds	2.07%	▲	1.38%	▲	4.71%	▲	6.40%	▲	2.96%
Global Bonds	1.64%	▲	1.35%	▲	3.28%	▲	3.09%	▲	1.86%
Emerging Market Bonds	6.47%	▲	0.37%	▲	3.26%	▲	0.86%	▲	4.73%
Market Indicators ⁵			As of						
Fed Funds Target	2.50%		6/2/2019						
Inflation	2.00%		5/10/2019						
Unemployment	3.60%		5/3/2019						
Prime	5.50%		6/2/2019						
30 Year Mortgage Rate	4.03%		6/2/2019						
15 Year Mortgage Rate	3.29%		6/2/2019						



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Not FDIC Insured | May Lose Value | No Bank Guarantee

All investments involve risks, including possible loss of principal.

1. Source: Bloomberg. S&P 500 is represented by the S&P 500 Index, Dow Jones Industrials is represented by the Dow Jones Industrial Average, NASDAQ is represented by the NASDAQ Composite Index, Growth Stocks are represented by the Russell 1000 Growth, Value Stocks are represented by the Russell 1000 Value, Small Cap Stocks are represented by the Russell 2000, Foreign Developed Stocks are represented by the MSCI EAFE NR Index and Emerging Market Stocks are represented by the MSCI Emerging Markets NR Index., Commodities are represented by the Bloomberg Commodity TR Index.

2. Source: Bloomberg. Sectors based on S&P 500 Index sector indexes.

3. Sources: Bloomberg. 2-Yr Treasury is represented by the FTSE 2-Year Treasury Bond Index 10-Yr Treasury is represented by the FTSE 10-Year Treasury Bond Index, 30-Yr Treasury is represented by the FTSE 30-Year Treasury Bond Index, US Bonds are represented by the Bloomberg Barclays US Aggregate Index, US High Yield Bonds are represented by the Bloomberg Barclays US Corporate High Yield Total Return Index Value Unhedged USD, Global Bonds are represented by the Bloomberg Barclays Global Aggregate Index, Emerging Markets are represented by the Bloomberg Barclays Emerging Markets Sovereign TR Index Value Unhedged USD and US Municipals are represented by Bloomberg Barclays Municipal Bond Index.

4. Sources: Bloomberg. 2-Yr Yield is represented by the Bloomberg US Generic Govt 2 Year Yield, 10-Yr Yield is represented by the Bloomberg US Generic Govt 10 Year Yield, 30-Yr Yield is represented by the Bloomberg US Generic Govt 30 Year Yield, US Municipals is represented by Bloomberg Barclays Municipal Bond Index Yield To Worst, US Bonds Yield is represented by Bloomberg Barclays US Agg Yield To Worst, Global Bonds Yield is represented by Bloomberg Barclays Global-Aggregate Yield To Worst, US Municipals Yield is represented by Bloomberg Barclays Municipal Bond Index Yield to Worst, Emerging Markets Bonds Yield is represented by the 12 month dividend yield of the ETF EMLC.

5. Sources: Sources: Fed Funds Rate, Federal Reserve; Inflation and Unemployment, US Department of Labor; and GDP, US Bureau of Economic Analysis, Bloomberg, Bankrate.com